

Bonds issued by RWE Group (as of 30 April 2012)

Issuer	Currency ¹	Placement	Volume Issue in mn	Volume in €mn	Term in Years	Issuance Date	Maturity Date	Coupon (%)	German Securities Code	ISIN Code
RWE Finance BV	EUR	Public	1,808,0	1,808,0	11	26.04.2002	26.10.2012	6,125	855327	XS0147030554
RWE Finance BV	USD	Private	250,0	189,2	3	11.02.2010	11.02.2013	2,000	A1ATAH	XS0485309156
RWE Finance BV	GBP	Public	630,0	775,0	11	26.04.2002	03.06.2013	6,375	855329	XS0147048259
RWE Finance BV	EUR	Public	1,000,0	1,000,0	5	20.11.2008	20.11.2013	5,750	A0T3SN	XS0399648301
RWE Finance BV	EUR	Public	530,0	530,0	10	23.07.2004	23.07.2014	4,625	A0DAN1	XS0196302425
Redemptions 2012 - 2014			4,302,1		27%					
RWE Finance BV	EUR	Public	2,000,0	2,000,0	6	09.02.2009	10.02.2015	5,000	A0T6L5	XS0412842428
RWE Finance BV	EUR	Public	850,0	850,0	15	20.04.2001	20.04.2016	6,250	648661	XS0127984747
RWE AG	EUR	Private	100,0	100,0	15	15.11.2002	15.11.2017	floating	748536	XS0158243013
RWE Finance BV	EUR	Public	980,0	980,0	15	23.07.2003	23.07.2018	5,125	957955	XS0172851650
Redemptions 2015 - 2018			3,930,0		25%					
RWE Finance BV	EUR	Public	1,000,0	1,000,0	10	20.11.2008	31.01.2019	6,625	A0T3SP	XS0399647675
RWE Finance BV	GBP	Public	570,0	701,2	20	20.04.2001	20.04.2021	6,500	648663	XS0127992336
RWE Finance BV	EUR	Public	1,000,0	1,000,0	12,5	09.02.2009	10.08.2021	6,500	A0T6L6	XS0412842857
RWE Finance BV	GBP	Public	500,0	615,0	13	06.07.2009	06.07.2022	5,500	A1AJN3	XS0437307464
RWE Finance BV	GBP	Public	487,5	599,7	20	03.07.2003	06.12.2023	5,625	878761	XS0170732738
Redemptions 2019 - 2023			3,915,9		25%					
RWE Finance BV	GBP	Public	760,0	934,9	28	26.04.2002	03.06.2030	6,250	855328	XS0147048762
RWE AG	EUR	Private	600,0	600,0	30	14.02.2003	14.02.2033	5,750	748537	XS0162513211
RWE Finance BV	GBP	Public	600,0	738,1	22	17.01.2012	31.01.2034	4,750	A1GZLK	XS0735770637
RWE Finance BV	GBP	Public	1,000,0	1,230,1	30	06.07.2009	06.07.2039	6,125	A0AJN2	XS0437306904
RWE AG	JPY	Private	20.000,0	188,9	30	17.02.2010	17.02.2040			
Redemptions from 2030 onwards			3,692,0		23%					
Total			15.840,0							

Hybrid bonds

RWE AG	EUR	Public	1,750,0	1,750,0	perpetual	28.09.2010	28.09.2015 ²	4,625	A1EWR0	XS0542298012
RWE AG	CHF	Public	250,0	208,0	limited	21.10.2011	04.04.2017 ²	5,250	A1MAVP	CH0136594352
RWE AG	GBP	Public	750,0	922,6	perpetual	20.03.2012	20.03.2019 ²	7,000	A1ML0G	XS0652913988
RWE AG	USD	Public	500,0	378,4	limited	29.03.2012	12.10.2017 ²	7,000	A1ML2E	XS0767140022

Total hybrid capital **3.259,0**

¹ Currency exchange rates (1 €=):

Switzerland Francs (CHF): 1,2018
United Kingdom Pounds (GBP): 0,8130

US Dollar (USD): 1,3214
Japan Yen (JPY): 105,8500

² first call date