



## Press release

# RWE successfully issues €2 billion green bond in two tranches

- Attractive terms: first tranche of €1 billion, with a coupon of 2.125% and a tenor of 4 years; second tranche of €1 billion, with a coupon of 2.75% and a tenor of 8 years.
- Issuance to fund growth programme 'Growing Green'
- High investor demand with a final order book volume of more than €5 billion

Essen, 17 May 2022

RWE has successfully issued a further green bond with a total volume of €2 billion. The bond was issued in two tranches of €1 billion each with maturities in 2026 and 2030. For the first tranche, the yield-to-maturity amounts to 2.2%, based on a coupon of 2.125% p.a. and an issuance price of 99.652%. For the second tranche, the yield-to-maturity amounts to 2.9%, based on a coupon of 2.75% p.a. and an issuance price of 99.287%. The issuance met with strong interest from investors.

In 2021, RWE had already issued two green bonds with a total volume of €1.85 billion. As stated in the [RWE Green Bond Framework](#), wind and solar projects are eligible for green bond funding. This is in line with the United Nations' Sustainability Goal number 7 to increase the share of renewable energies in the worldwide electricity mix.

With its strategy 'Growing Green', RWE is massively stepping up the pace and is investing €50 billion gross in its core business by 2030. The company is thus expanding its portfolio to 50 gigawatts in the attractive markets of Europe, North America, and the Asia-Pacific Region.

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## RWE

RWE is leading the way to a green energy world. With an extensive investment and growth strategy, the company will expand its powerful, green generation capacity to 50 gigawatts internationally by 2030. RWE is investing €50 billion gross for this purpose in this decade. The portfolio is based on offshore and onshore wind, solar, hydrogen, batteries, biomass and gas. RWE Supply & Trading provides tailored energy solutions for large customers. RWE has locations in the attractive markets of Europe, North America and the Asia-Pacific region. The company is responsibly phasing out nuclear energy and coal. Government-mandated phaseout roadmaps have been defined for both of these energy sources. RWE employs around 19,000 people worldwide and has a clear target: to get to net zero by 2040. On its way there, the company has set itself ambitious targets for all activities that cause greenhouse gas emissions. The Science Based Targets initiative has confirmed that these emission reduction targets are in line with the Paris Agreement. Very much in the spirit of the company's purpose: Our energy for a sustainable life.

## Forward-looking statements

This IR Release contains forward-looking statements. These statements reflect the current views, expectations and assumptions of management, and are based on information currently available to management. Forward-looking statements do not guarantee the occurrence of future results and developments and are subject to known and unknown risks and uncertainties. Actual future results and developments may deviate materially from the expectations and assumptions expressed in this document due to various factors. These factors primarily include changes in the general economic and competitive environment. Furthermore, developments on financial markets and changes in currency exchange rates as well as changes in national and international laws, in particular in respect of fiscal regulation, and other factors influence the company's future results and developments. Neither the company nor any of its affiliates undertakes to update the statements contained in this IR Release.

