

Press release

RWE successfully issues its second US dollar green bond, strengthening its US debt financing

- **US\$2 billion dual-tranche green bond: a 10-year tranche of US\$ 1 billion with a coupon of 5.125% p.a.; a 30-year tranche of US\$ 1 billion with a coupon of 5.875% p.a.**
- **Funds will be used to finance projects according to RWE's Green Financing Framework**
- **High investor demand – order book oversubscribed by more than 5 times**

Essen, 16 September 2025

RWE has successfully issued its second green US dollar bond with a total volume of US\$2 billion. The bond was issued in two tranches of US\$1 billion with 10-year tenor and US\$1 billion with 30-year tenor, respectively. For the first tranche, the yield-to-maturity amounts to 5.195%, based on a coupon of 5.125% p.a. and an issuance price of 99.459%. For the second tranche, the yield-to-maturity amounts to 5.921%, based on a coupon of 5.875% p.a. and an issuance price of 99.358%. The issuance was met with very strong interest from investors and the order book was more than 5 times oversubscribed.

This is RWE's second US dollar green bond placement, following [its first US dollar green bond](#) in 2024. RWE plans to issue 3.0-3.5 billion of bonds across currencies per year on average.

The company intends to use the net proceeds for funding of its investment programme in accordance with its [Green Financing Framework 2023](#).

Information on RWE's outstanding bonds and credit rating can be found [here](#).

Disclaimer

The Notes and the related guarantee have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. persons (as defined in Regulation S), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.



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RWE

RWE is leading the way to a modern energy world. With its investment and growth strategy, RWE is contributing significantly to the success of the energy transition and the decarbonisation of the energy system. Around 20,000 employees work for the company in almost 30 countries worldwide. RWE is one of the leading companies in the field of renewable energy. RWE is investing billions of euros in expanding its generation portfolio, in particular in offshore and onshore wind, solar energy and batteries. It is perfectly complemented by its global energy trading business. Thanks to its integrated portfolio of renewables, battery storage and flexible generation, as well as its broad project pipeline of possible new builds, RWE is well positioned to address the growing global demand for electricity, particularly driving by further electrification and artificial intelligence. RWE is decarbonising its business in line with the 1.5-degree reduction pathway and will phase out coal by 2030. RWE will be net zero by 2040. Fully in line with the company's purpose - Our energy for a sustainable life.

Forward-looking statements

This press release contains forward-looking statements. These statements reflect the current views, expectations and assumptions of management, and are based on information currently available to management. Forward-looking statements do not guarantee the occurrence of future results and developments and are subject to known and unknown risks and uncertainties. Actual future results and developments may deviate materially from the expectations and assumptions expressed in this document due to various factors. These factors primarily include changes in the general economic and competitive environment. Furthermore, developments on financial markets and changes in currency exchange rates as well as changes in national and international laws, in particular in respect of fiscal regulation, and other factors influence the company's future results and developments. Neither the company nor any of its affiliates undertakes to update the statements contained in this press release.

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