



Press release

RWE successfully issues €1.5 billion Green Bond

- **Green bond issued in two tranches totalling €1.5 billion**
- **Net proceeds will be used to finance projects in accordance with RWE's Green Financing Framework**
- **Bond placement met with high investor demand**

Essen, 29 June 2026

RWE has successfully issued another green bond with a total volume of €1.5 billion. The bond was issued in two tranches of €750 million each, with a 6-year tenor and a 11-year tenor, respectively. For the first tranche, the yield-to-maturity amounts to 3.497%, based on a coupon of 3.375% p.a. and an issuance price of 99.350%. For the second tranche, the yield-to-maturity amounts to 4.052%, based on a coupon of 4.000% p.a. and an issuance price of 99.546%.

The bond offering was met with strong investor demand, with the order book being oversubscribed several times. RWE intends to use the net proceeds for funding its investment programme in accordance with its [Green Financing Framework](#).

Information on RWE's outstanding bonds and credit rating can be found [here](#).

For further enquiries: Regina Wolter
RWE AG
Media Relations
International & Finance
M +49 (0) 152 068 55 300
E. regina.wolter@rwe.com

RWE

RWE is leading the way to a modern energy world. With its investment and growth strategy, RWE is contributing significantly to the success of the energy transition and the decarbonisation of the energy system. Around 20,000 employees work for the company in over 20 countries worldwide. RWE is one of the leading companies in the field of renewable energy. RWE is investing billions of euros in expanding its generation portfolio, in particular in offshore and onshore wind, solar energy and batteries. It is perfectly complemented by its global energy trading business. Thanks to its integrated portfolio of renewables, battery storage and flexible generation, as well as its broad project pipeline of possible new builds, RWE is well positioned to address the growing global demand for electricity, particularly driven by further electrification and artificial intelligence. RWE is decarbonising its business in line with the 1.5-degree reduction pathway and will phase out coal by 2030. RWE will be net zero by 2040. Fully in line with the company's purpose - Our energy for a sustainable life.



Forward-looking statements

This press release contains forward-looking statements. These statements reflect the current views, expectations and assumptions of management, and are based on information currently available to management. Forward-looking statements do not guarantee the occurrence of future results and developments and are subject to known and unknown risks and uncertainties. Actual future results and developments may deviate materially from the expectations and assumptions expressed in this document due to various factors. These factors primarily include changes in the general economic and competitive environment. Furthermore, developments on financial markets and changes in currency exchange rates as well as changes in national and international laws, in particular in respect of fiscal regulation, and other factors influence the company's future results and developments. Neither the company nor any of its affiliates undertakes to update the statements contained in this press release.

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