RWE

Press release

RWE successfully closes acquisition of stake in Amprion

- **RWE acquires 35% indirect share in German Transmission System Operator Amprion for €3.6 billion, increasing its total indirect stake to 55%**
- **Transaction closed less than 5 weeks post announcement following unconditional clearance by the German Federal Cartel Office**

Essen, 24 July 2026

RWE has successfully closed the acquisition of indirect shares in Amprion less than 5 weeks post announcement. The transaction was completed after the German Federal Cartel Office granted unconditional clearance on 17 July. By acquiring indirect shares from five shareholders of M31, RWE has increased its total share in Amprion to 55%. The aggregate purchase price across all acquisitions amounts to €3.6 billion and was fully financed through the equity capital raise successfully completed on 22 June.

Amprion is one of Germany's four transmission system operators and operates the transmission grid in the country's economic heartland, spanning seven German federal states and serving approximately 29 million people. The company plans significant grid expansion investments over the next decade to enhance critical energy infrastructure. This expansion is essential to driving Germany's energy transition forward.

Through the increased stake, RWE will contribute additional funds towards the substantial investments required to expand the transmission grid. By 2031, RWE expects to invest €6.5 billion in grid expansion related to its stake in Amprion. Around €2.5 billion had already been allocated for investment requirements relating to the existing RWE-Apollo stake in Amprion. A further approximately €4 billion has been earmarked for the same period to fund additional investment needs arising from the increased stake. This will be fully funded via the recently completed equity capital raise and RWE's available financial headroom.

For enquiries:

Viola Baumann
RWE AG
Spokesperson
M +49 (0) 152 57909343
E viola.baumann@rwe.com

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RWE is leading the way to a modern energy world. With its investment and growth strategy, RWE is contributing significantly to the success of the energy transition and the decarbonisation of the energy system. Around 20,000 employees work for the company in over 20 countries worldwide. RWE is one of the leading companies in the field of renewable energy. RWE is investing billions of euros in expanding its generation portfolio, in particular in offshore and onshore wind, solar energy and batteries. It is perfectly complemented by its global energy trading business. Thanks to its integrated portfolio of renewables, battery storage and flexible generation, as well as its broad project pipeline of possible new builds, RWE is well positioned to address the growing global demand for electricity, particularly driven by further electrification and artificial intelligence. RWE is decarbonising its business in line with the 1.5-degree reduction pathway and will phase out coal by 2030. RWE will be net zero by 2040. Fully in line with the company's purpose - Our energy for a sustainable life.

RWE Aktiengesellschaft | Group Corporate Communications & Public Affairs | RWE Platz 1 | 45141 Essen | Germany
T +49 201 5179-5008 | communications@rwe.com | www.rwe.com/press