RWE

Press release

RWE successfully issues its third US dollar green bond, further expanding its presence in the US debt capital market

- **US$1.5 billion dual-tranche green bond: 5-year and 10-year tranches of US$750 million each with coupons of 5.625% p.a. and 6.000% p.a., respectively**
- **Funds will be used to finance projects according to RWE's Green Financing Framework**
- **High investor demand – order book oversubscribed by more than six times**

Essen, 18 September 2026

RWE has successfully issued its third green US dollar bond with a total volume of US$1.5 billion. The bond was issued in two tranches: US$750 million with a 5-year tenor and US$750 million with a 10-year tenor. For the first tranche, the yield-to-maturity amounts to 5.638%, based on a coupon of 5.625% p.a. and an issuance price of 99.944%. For the second tranche, the yield to maturity amounts to 6.034%, based on a coupon of 6.000% p.a. and an issuance price of 99.747%. The issuance was met with very strong interest from investors, and the order book was more than six times oversubscribed.

This is RWE's third US dollar green bond, following issuances in 2024 and 2025, reiterating the company's commitment to regularly accessing the US dollar bond market. RWE plans to issue €3.0 billion to €3.5 billion of bonds in various currencies per year on average.

The company intends to use the net proceeds to fund its investment programme in accordance with its Green Financing Framework 2023.

Information on RWE's outstanding bonds and credit rating can be found here.

Disclaimer
The Notes and the related guarantee have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. persons (as defined in Regulation S), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.

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RWE is shaping the energy world of tomorrow. To this end, the company is investing billions of euros in offshore and onshore wind, solar energy, battery storage, flexible generation assets and, through its shareholding in Amprion, in the expansion of Germany's transmission grid. The portfolio is complemented by its global energy trading business. RWE is already one of the leading companies in the field of renewable energy. Around 20,000 employees work for the company worldwide. With its integrated portfolio and broad project pipeline, RWE is ideally positioned to meet the growing global demand for electricity driven by electrification and artificial intelligence. At the same time, the company is making an important contribution to ensuring a secure, affordable and climate-friendly energy supply. RWE is decarbonising its business in line with the 1.5-degree reduction pathway, will phase out coal by 2030 and aims to achieve net zero by 2040 – fully in line with the company's purpose: Our energy for a sustainable life.