

**Financial Statements of**

**BGE Beteiligungs-Gesellschaft für**  
**Energieunternehmen mbH**

**for the Financial Year from**  
**1 January to 31 December 2012**

BGE Beteiligungs-Gesellschaft für Energieunternehmen mbH

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# Balance Sheet

## BGE Beteiligungs-Gesellschaft für Energieunternehmen mbH

at 31 December 2012

<b>Assets</b>	<b>31 Dec 2012</b>	<b>31 Dec 2011</b>
	€	€
<b>Non-current assets</b>		
Financial assets		
Investments in affiliated companies	2,999,384,320.11	2,999,359,563.61
Investments (amortisation in the financial year)	12,151,170.00 (98,790.00)	12,249,960.00 (24,203,550.00)
	<b>3,011,535,490.11</b>	<b>3,011,609,523.61</b>
<b>Current assets</b>		
Accounts receivable and other assets		
Accounts receivable from affiliated companies (thereof from the shareholder) (thereof with a remaining term of more than one year)	1,335,250,328.48 (1,335,225,328.48) (0.00)	1,308,715,452.59 (1,308,645,452.59) (0.00)
Bank balances and cheques	286.57	16.90
	<b>1,335,250,615.05</b>	<b>1,308,715,469.49</b>
	<b>4,346,786,105.16</b>	<b>4,320,324,993.10</b>
<b>Equity and liabilities</b>		
	<b>31 Dec 2012</b>	<b>31 Dec 2011</b>
	€	€
<b>Equity</b>		
Subscribed capital	201,000.00	201,000.00
Capital reserve	4,317,743,170.00	4,317,743,170.00
Net profit	0.00	0.00
	<b>4,317,944,170.00</b>	<b>4,317,944,170.00</b>
<b>Provisions</b>		
Other provisions	5,300.00	4,100.00
<b>Liabilities</b>		
Accounts payable to affiliated companies (thereof to the shareholder) (thereof with a remaining term of up to one year)	28,836,635.16 (0.00) (28,836,635.16)	2,376,723.10 (0.00) (2,376,723.10)
	<b>4,346,786,105.16</b>	<b>4,320,324,993.10</b>

# Income Statement

**BGE Beteiligungs-Gesellschaft für Energieunternehmen mbH**

**for the Period from 1 January to 31 December 2012**

	2012	2011
	€	€
Other operating income	500.00	100,027.04
Other operating expenses	1,022,047.90	265,915.77
Income from profit and loss pooling agreements	0.00	1,188,562.75
Expenses associated with the assumption of losses	27,758,269.26	16,775.75
Other interest and similar income	2,583,749.77	11,938,043.85
(thereof from affiliated companies)	2,583,749.77	(11,938,043.85)
Write-downs of financial assets	98,790.00	24,203,550.00
Interest and similar expenses	6,031.25	30.88
(thereof paid to affiliated companies)	(6,031.25)	(30.88)
<b>Profit from ordinary activities</b>	<b>-26,300,888.64</b>	<b>-11,259,638.76</b>
Taxes on income	125,369.10	-3,569,559.11
Income from the assumption of losses	26,175,519.54	14,829,197.87
<b>Net profit</b>	<b>0.00</b>	<b>0.00</b>

Essen, 8 February 2013

BGE Beteiligungs-Gesellschaft für Energieunternehmen mbH  
The Board of Directors

Dr. Manfred Döss Otger Wewers Fred Riedel Dr. Markus Coenen