

Financial Statements of

GBV Fünfte Gesellschaft
für Beteiligungsverwaltung mbH
for the Financial Year from
1 January to 31 December 2012

GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH

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Balance Sheet

GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH

at 31 December 2012

ASSETS	31 Dec 2012	31 Dec 2011
	€	€
NON-CURRENT ASSETS		
Financial assets		
Shares in affiliated companies	7,647,681,846.46	9,247,681,846.46
CURRENT ASSETS		
Accounts receivable and other assets		
Accounts receivable from affiliated companies	1,604,552,084.88	38,207,191.47
(thereof from the shareholder)	(1,604,552,084.88)	(38,207,191.47)
(thereof with a remaining term of more than one year)	(0.00)	(0.00)
Bank balances	294.99	184,922.57
	9,252,234,226.33	9,286,073,960.50
EQUITY AND LIABILITIES		
	31 Dec 2012	31 Dec 2011
	€	€
EQUITY		
Subscribed capital	51,000.00	51,000.00
Capital reserve	4,202,435,689.50	4,202,435,689.50
Net profit	0.00	0.00
	4,202,486,689.50	4,202,486,689.50
PROVISIONS		
Other provisions	6,000.00	5,700.00
LIABILITIES		
Accounts payable to affiliated companies	5,049,741,536.83	5,083,581,571.00
(thereof trade accounts payable)	(750,000.00)	(0.00)
(thereof to the shareholder)	(5,049,741,536.83)	(5,083,581,571.00)
(thereof with a remaining term of up to one year)	(84,692,133.35)	(118,532,167.52)
	9,252,234,226.33	9,286,073,960.50

There were no contingent liabilities within the meaning of Section 251 of the German Commercial Code.

Income Statement

GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH
for the Financial Year from 1 January to 31 December 2012

	2012 €	2011 €
Other operating income	642,153,024.25	121,763,093.74
(thereof income from currency translation)	(1,153,024.25)	(19,763,093.74)
Other operating expenses	6,980,091.00	4,184,234.48
(thereof expenses associated with currency translation)	(3,973,395.32)	(2,010,012.13)
Income from investments	153,761,144.19	144,281,879.35
(thereof in affiliated companies)	(153,761,144.19)	(144,281,879.35)
Other interest and similar income	34,333,353.12	35,318,735.26
(thereof from affiliated companies)	(34,333,353.12)	(35,318,735.26)
Write-downs of financial assets	2,238,000,000.00	0.00
Interest and similar expenses	49,440,909.36	45,770,680.14
(thereof paid to affiliated companies)	(49,440,909.36)	(45,770,680.14)
Profit from ordinary activities	-1,464,173,478.80	-251,408,793.73
Taxes on income	3,477,758.34	-4,790,104.96
Profit transferred in accordance with a profit and loss pooling agreement	0.00	246,618,688.77
Income from the assumption of losses	1,460,695,720.46	0.00
Net profit	0.00	0.00

Essen, 8 February 2013

GBV Fünfte Gesellschaft für Beteiligungsverwaltung mbH

The Board of Directors

Dr Bernhard Günther

Dr Leonhard Birnbaum

Dr Manfred Döss

Fred Riedel