

**Financial Statement of**

**BGE Beteiligungs-Gesellschaft für**  
**Energieunternehmen mbH**

**for the Financial Year from**  
**1 January to 31 December 2013**

BGE Beteiligungs-Gesellschaft für Energieunternehmen mbH

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**Financial Statement of  
BGE Beteiligungs-Gesellschaft  
für Energieunternehmen mbH**

	Page
Balance Sheet at 31 December 2013	4
Income Statement for the period from 1 January to 31 December 2013	6

# Balance Sheet

## BGE Beteiligungs-Gesellschaft für Energieunternehmen mbH

### at 31 December 2013

<b>Assets</b>	31 Dec 2013	31 Dec 2012
	€	€
<b>Non-current assets</b>		
Financial assets		
Investments in affiliated companies	2,999,384,320.11	2,999,384,320.11
Investments (amortisation in the financial year)	0.00 (0.00)	12,151,170.00 (98,790.00)
	<b>2,999,384,320.11</b>	<b>3,011,535,490.11</b>
<b>Current assets</b>		
Accounts receivable and other assets		
Accounts receivable from affiliated companies (thereof from the shareholder)	1,415,706,916.71 (1,410,457,749.79)	1,335,250,328.48 (1,335,225,328.48)
(thereof from trade accounts) (thereof with a remaining term of more than one year)	(1,745,227.36) (0.00)	(322,565.65) (0.00)
Other assets (thereof with a remaining term of more than one year)	17,181.96 (0.00)	0.00 (0.00)
Bank balances	253.98	286.57
	<b>1,415,724,352.65</b>	<b>1,335,250,615.05</b>
	<b>4,415,108,672.76</b>	<b>4,346,786,105.16</b>

# Balance Sheet

## BGE Beteiligungs-Gesellschaft für Energieunternehmen mbH

### at 31 December 2013

Equity and liabilities	31 Dec 2013	31 Dec 2012
	€	€
<b>Equity</b>		
Subscribed capital	201,000.00	201,000.00
Capital reserve	4,317,743,170.00	4,317,743,170.00
Net profit	0.00	0.00
	<b>4,317,944,170.00</b>	<b>4,317,944,170.00</b>
<b>Provisions</b>		
Other provisions	<b>80,070,905.02</b>	<b>5,300.00</b>
<b>Liabilities</b>		
Trade accounts payable	1,304,131.49	0.00
(thereof with a remaining term of up to one year)	(1,304,131.49)	(0.00)
Accounts payable to affiliated companies	15,789,466.25	28,836,635.16
(thereof to the shareholder)	(508,000.00)	(0.00)
(thereof from trade accounts payable)	(508,000.00)	(324,519.92)
(thereof with a remaining term of up to one year)	(15,789,466.25)	(28,836,635.16)
	<b>17,093,597.74</b>	<b>28,836,635.16</b>
	<b>4,415,108,672.76</b>	<b>4,346,786,105.16</b>

There were no contingent liabilities within the meaning of Section 251 of the German Commercial Code.

**Income Statement**  
**BGE Beteiligungs-Gesellschaft**  
**für Energieunternehmen mbH**  
**for the period from 1 January to 31 December 2013**

	2013 €	2012 €
Other operating Income	9,167,161.79	500.00
(thereof income from currency translation)	(20.15)	(0.00)
Other operating expenses	7,089,769.18	1,022,047.90
Income from profit and loss pooling agreements	4,939,844.34	0,00
Expenses associated with the assumption of losses	11,148,716.52	27,758,269.26
Other interest and similar income	335,179.14	2,583,749.77
(thereof from affiliated companies)	(335,179.14)	(2,583,749.77)
Write-downs of financial assets	0.00	98,790.00
Interest and similar expenses	3,417,095.71	6,031.25
(thereof from affiliated companies)	(359,333.84)	(6,031.25)
(thereof from interest on provisions)	(3,057,761.87)	(0.00)
<b>Profit from ordinary activities</b>	<b>-7,213,396.14</b>	<b>-26,300,888.64</b>
Taxes on income	4,931,652.66	125,369.10
Income from the assumption of losses	2,281,743.48	26,175,519.54
<b>Net profit</b>	<b>0.00</b>	<b>0.00</b>

Essen, 10 February 2014

BGE Beteiligungs-Gesellschaft für Energieunternehmen mbH

The Board of Directors

**Dr. Claudia Mayfeld**

**Otger Wewers**

**Fred Riedel**

**Dr. Markus Coenen**