

At a glance

RWE Group – key figures		Jan - Sep 2015	Jan - Sep 2014	+/- %	Jan - Dec 2014
Electricity production	billion kWh	154.9	151.2	2.4	208.3
External electricity sales volume	billion kWh	191.8	191.7	0.1	258.3
External gas sales volume	billion kWh	207.2	184.6	12.2	281.3
External revenue	€ million	35,409	35,288	0.3	48,468
EBITDA	€ million	4,403	4,700	-6.3	7,131
Operating result	€ million	2,648	2,908	-8.9	4,017
Income from continuing operations before tax	€ million	1,354	1,470	-7.9	2,246
Net income	€ million	1,935	994	94.7	1,704
Adjusted net income ¹	€ million	545	763	-28.6	1,282
Earnings per share	€	3.15	1.62	94.4	2.77
Adjusted net income ¹ per share	€	0.89	1.24	-28.2	2.09
Cash flows from operating activities of continuing operations	€ million	2,177	4,759	-54.3	5,556
Capital expenditure	€ million	1,896	2,284	-17.0	3,440
Property, plant and equipment and intangible assets	€ million	1,669	2,197	-24.0	3,245
Financial assets	€ million	227	87	160.9	195
Free cash flow	€ million	508	2,562	-80.2	2,311
		30 Sep 2015	31 Dec 2014		
Net debt	€ million	25,833	30,972 ²	-16.6	
Workforce ³		59,777	59,784	-	

1 Formerly 'recurrent net income'; see commentary on page 19 of the report on the first three quarters of 2015.

2 Figure adjusted; see footnote 1 to the 'net debt' table on page 22 of the report on the first three quarters of 2015.

3 Converted to full-time positions.